Sixth Street Lending Partners

Unsecured Debt Securities – Bloomberg Ticker: SIXSLP

CUSIP	SIZE	TENOR	MATURITY DATE	COUPON	SPREAD OVER TREASURY[2]
829932AA0[1] / U82912AA1	$25,000	5-year	March 11, 2029	6.500%	255 bps / 205 bps
829932AC6 / U82912AC7	$20,000	Long 5-year	January 15, 2030	5.750%	230 bps
829932AB8[1]	$749,975,000	5-year	March 11, 2029	6.500%	255 bps / 205 bps
829932AD4	$599,980,000	Long 5-year	January 15, 2030	5.750%	230 bps
829932AE2 / U82912AD5	$750,000,000	Long 5-year	July 15, 2030	6.125%	185 bps
829932AG / U82912AE	$750,000,000	Long 5-year	December 15, 2031	6.500%	195 bps

1. Inaugural issue of $600 million 6.500% notes due 2029 priced on March 4, 2024. Completed $150 million reopening of the outstanding notes on June 10, 2024; total issue size increased to $750 million.
2. Reflects the spread over the applicable benchmark treasury rate at the time of the transaction close. In connection with the note offering, the Company entered into an interest rate swap to align the interest rate of its liabilities with its investment portfolio, which consists of predominately floating rate loans. As a result of the swap, the effective interest rate (excluding OID) on the inaugural 2029 notes is SOFR plus 2.51%, the reopening of the 2029 notes is SOFR plus 2.22%, the 5.75% 2030 notes is SOFR plus 2.55%, the 6.125% 2030 notes is SOFR + 2.00% and the 6.500% 2031 notes is SOFR + 1.96%.