Sixth Street Lending Partners Announces Extension of Exchange Offer for its 6.500% Notes due 2029 and its 5.750% Notes due 2030

January 13, 2025

NEW YORK--(BUSINESS WIRE)--Jan. 13, 2025--Sixth Street Lending Partners ("***SSLP***" or the " ***Company***") announced today that it had extended its offer (the "***Exchange Offer***") to exchange all of its outstanding (i) 6.500% Notes due 2029 that were issued in transactions not requiring registration under the Securities Act of 1933, as amended (the "***1933 Act***") on March 11, 2024, and June 17, 2024 (the "***6.500% Restricted Notes***") and (ii) 5.750% Notes due 2030 that were issued in a transaction not requiring registration under the 1933 Act on September 16, 2024 (the "***5.750% Restricted Notes***" and together with the 6.500% Restricted Notes, the "***Restricted Notes***"), for an equal aggregate principal amount of its new (a) 6.500% Notes due 2029 (the " ***6.500% Exchange Notes***") and (b) 5.750% Notes due 2030 (the " ***5.750% Exchange Notes***" and together with the 6.500% Exchange Notes, the "***Exchange Notes***"), respectively, that have been registered with the Securities and Exchange Commission under the 1933 Act. The Company issued the 6.500% Restricted Notes in an aggregate principal amount of $750 million and the 5.750% Restricted Notes in an aggregate principal amount of $600 million on March 11, 2024 and June 17, 2024, with respect to the 6.500% Restricted Notes, and September 16, 2024, with respect to the 5.750% Restricted Notes, in transactions not requiring registration under the 1933 Act.

The exchange offer, previously scheduled to expire at 11:59 p.m., New York City time, on January 13, 2025, will now expire at 5:00 p.m., New York City time, on January 17, 2025, unless further extended. An aggregate principal amount of $749,975,000, or 99.99%, of the outstanding 6.500% Restricted Notes and an aggregate principal amount of $599,980,000, or 99.99%, of the outstanding 5.750% Restricted Notes were tendered in the exchange offer as of 5:00 p.m., New York City time, on January 13, 2025.

The terms of the exchange offer are set forth in a prospectus dated December 13, 2024. Copies of the prospectus and the other exchange offer documents may be obtained from the exchange agent:

U.S. Bank Trust Company, National Association
Attn: Corporate Actions
111 Fillmore Avenue
St. Paul, MN 55107-1402
Phone: (800) 934-6802
Email: cts.specfinance@usbank.com
Facsimile: (651) 466-7367

This press release is for informational purposes only and is neither an offer to buy or sell nor a solicitation of an offer to buy or sell any Restricted Notes or Exchange Notes. The exchange offer is being made only pursuant to the exchange offer prospectus, which is being distributed to holders of the Restricted Notes and has been filed with the Securities and Exchange Commission as part of the Company's Registration Statement on Form N-14 8C (File No. 333-282973), which was declared effective on December 13, 2024.

Investors are advised to carefully consider the investment objectives, risks, charges and expenses of the Company before investing.

This press release is being issued pursuant to and in accordance with Rule 135c under the Securities Act, and it is neither an offer to sell nor a solicitation of an offer to buy any securities and shall not constitute an offer to sell or a solicitation of an offer to buy, or a sale of, the Restricted Notes, Exchange Notes or any other securities in any jurisdiction in which such offer, solicitation or sale would be unlawful.

About Sixth Street Lending Partners

Sixth Street Lending Partners is a specialty finance company focused on lending to upper middle-market companies. The Company seeks to generate current income primarily in U.S.-domiciled upper middle-market companies through direct originations of senior secured loans and, to a lesser extent, originations of mezzanine loans and unsecured loans and investments in corporate bonds, equity securities, and other instruments. The Company has elected to be regulated as a business development company, or a BDC, under the Investment Company Act of 1940 and the rules and regulations promulgated thereunder. The Company is externally managed by Sixth Street Lending Partners Advisers, LLC, an affiliate of Sixth Street and an SEC registered investment adviser. The Company leverages the deep investment, sector, and operating resources of Sixth Street, a global

investment firm with over $100 billion in assets under management and committed capital. For more information, visit the Company's website at www.sixthstreetlendingpartners.com.

Forward-Looking Statements

This press release contains forward-looking statements within the meaning of Section 27A of the Securities Act and Section 21E of the Securities Exchange Act of 1934, as amended. Statements included herein may constitute "forward-looking statements," which relate to future events or the Company's future performance or financial condition. These forward-looking statements are not historical facts, but rather are based on current expectations, estimates and projections about the Company, its current and prospective portfolio investments, its industry, its beliefs and opinions, and its assumptions. Words such as "anticipates," "expects," "intends," "plans," "will," "may," "continue," "believes," "seeks," "estimates," "would," "could," "should," "targets," "projects," "outlook," "potential," "predicts" and variations of these words and similar expressions are intended to identify forward-looking statements. These statements are not guarantees of future performance and are subject to risks, uncertainties and other factors, some of which are beyond the Company's control and difficult to predict and could cause actual results to differ materially from those expressed or forecasted in the forward-looking statements including, without limitation, the risks, uncertainties and other factors identified in the Company's filings with the SEC. Investors should not place undue reliance on these forward-looking statements, which apply only as of the date on which the Company makes them. The Company does not undertake any obligation to update or revise any forward-looking statements or any other information contained herein, except as required by applicable law.

Contacts

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